

EDAYAR ZINC LIMITED

Corporate Identity Number: U27204WB2000PLC091214

Registered Office: 37/2, Chinar Park, New Town, Rajarhat Main Road,

P.O.: Hatiara, Kolkata- 700157 | Tel: 8100326795

Corporate Office: Mercantile Chambers, 12, J. N. Heredia Marg, Ballard Estate, Mumbai 400 001.

Website: www.binaniindustries.com, E-mail Id.: pb@binani.net

NOTICE OF POSTAL BALLOT**Dear Shareholders,**

Notice is hereby given, pursuant to Section 108 and Section 110 of the Companies Act, 2013 read with Rules 20 & 22 of the Companies (Management and Administration) Rules, 2014 & any other applicable provisions of the Companies Act, 2013 and Rules made thereunder, (including any statutory modification or re-enactment thereof for the time being in force) and other applicable laws and regulations, if any, to get the consent of the shareholders ('Members') of Edayar Zinc Limited ('the Company'), for the Resolution appended herein below through Postal Ballot by way of Remote E-voting ('E-voting') only.

In view of the pandemic situation prevailing due to Covid-19 and in light of MCA Circular No. 14/2020 dated 8th April, 2020, No. 17/2020 dated 13th April, 2020, No. 22/2020 dated 15th June 2020, No. 33/2020 dated 28th September, 2020, No 39/2020 dated 31st December, 2020 and No. 10/2021 dated 23rd June 2021, the following Resolutions are proposed for obtaining Shareholders approval through Postal Ballot (Remote E-Voting only).

The explanatory statement setting out material facts pursuant to Section 102 and other applicable provisions of the Companies Act, 2013 is also annexed herewith.

The Postal Ballot Notice will be sent by E-mail to all the Members whose E-mail Ids are registered with the Company/Depository Participant/Registrar and Share Transfer Agents. The Members assent/dissent will be received only through Remote E-voting System. This Postal Ballot is accordingly initiated in compliance of above MCA Circulars.

In compliance with the requirements of the MCA Circulars, hard copy of the Postal Ballot Notice along with Postal Ballot Form and prepaid business envelope will not be sent to the Members for this Postal Ballot.

In accordance with the provisions of the MCA Circulars the Company has made arrangements for the shareholders to register their e-mail address. Therefore those shareholders who have not yet registered their e-mail address are requested to register the same by following the procedure set out in the notes to this Postal Ballot Notice.

The Board of Directors of the Company at its meeting held on September 02, 2021 has appointed Mr. Mohammed Aabid (FCS No.- 6579 & CP No- 6625) Practicing Company Secretary, as the Scrutinizer for conducting the postal ballot process through remote e-voting in a fair and transparent manner.

In accordance with the provisions of the MCA Circulars, shareholders can vote only through the remote e-voting process. Accordingly, the Company is pleased to offer remote e-voting facility to all its shareholders to cast their votes electronically. Shareholders are requested to read the instructions in the Notes under the Section "General Information and instructions relating to

e-voting" in this Postal Ballot notice ("Postal Ballot Notice") to cast their vote electronically. Shareholders are requested to cast their vote through the e-voting process not later than 5.00 p.m. on October 15, 2021 to be eligible for being considered, failing which it will be strictly considered that no vote has been received from the shareholder.

The Shareholders are requested to follow the procedure as stated in the notes and instructions for casting of votes by Remote E-voting. The Company has engaged services of M/s. Link Intime India Private Limited for providing E-voting facility to shareholders of the Company. The Shareholders are requested to carefully read the instructions indicated in this Notice and communicate their assent (for) or dissent (against) through Remote E-voting only.

The Scrutinizer will submit his report to the Board of Directors of the Company, or any other person authorized by the Board in writing, after completion of scrutiny of postal ballot (by remote e-voting) process in a fair and transparent manner. The results of the postal ballot will be announced on or before 5.00 p.m. on October 17, 2021 and will be displayed on the website of the Company (i.e. www.binaniindustries.com)

To consider in-principle approval for the conversion of Loan into Equity Shares

To consider and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution**:

"RESOLVED THAT pursuant to the provisions of Sections 62(3), and other applicable provisions, if any, of the Companies Act, 2013 ("Act") and the Rules made thereunder, as amended from time to time, the provisions of the Foreign Exchange Management Act, 1999 (the "FEMA") read with Foreign Direct Investment Policy of India ("FDI Policy"), RBI guidelines issued from time to time and the Memorandum and Articles of Association of the Company and the rules, regulations/guidelines, if any, prescribed by any relevant authorities from time to time, to the extent applicable and subject to such other approvals, permissions and sanctions, as may be necessary and subject to such terms, conditions and modifications as may be considered necessary by the Board of Directors (hereinafter referred to as the 'Board' which term shall be deemed to include any Committee thereof or any other person(s) for the time being exercising the powers conferred on the Board by this Resolution) or as may be prescribed or imposed while granting such approvals, permissions and sanctions which may be agreed to by the Board, consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company for granting to M/s Mina Ventures Private Limited (hereinafter referred to as the Lender) the right to convert the amount of the outstanding loan (including interest, if any), as may be granted by the Lender into equity as also the issue and allotment of such number of equity shares of face value Rs.10/- each (Rupees Ten only) upon exercise of the right of the Lender to convert certain outstanding credit facilities to be granted by the Lender which shall not exceed the amount of principal of Rs. 30 Crores (Rupees Thirty Crores only) and

interest, if any outstanding as on that date of conversion in accordance with the terms of the sanction letter at a price which would be higher of (i) Fair market value determined as on the date of conversion or (ii) Fair value of equity shares at the time of availing the loan or face value of equity shares if the fair value is lower and in accordance with the following:-

- a. The conversion right reserved as aforesaid may be exercised by the Lender on one or more occasions.
- b. On receipt of the Notice of Conversion, the Company shall subject to the provisions of the financing documents, issue and allot the requisite number of fully paid up equity shares to the Lender as on the date of conversion and the Lender may accept the same in satisfaction of the part of the loans so converted.
- c. The part of the loan so converted shall cease to carry interest as from the date of notice of conversion and correspondingly, the loan shall stand reduced from such date of conversion. The equity shares so allotted and issued to the Lender shall carry, from the date of conversion, the right to receive proportionately the dividends and other distributions declared or to be declared in respect of the equity capital of the company. Save as aforesaid, the said shares shall rank *pari passu* with the existing equity shares of the Company in all respects.

RESOLVED FURTHER THAT on receipt of the Notice of conversion, the Board be and is hereby authorised to do all such acts deeds and things as may be necessary and shall issue and allot requisite number of fully paid-up shares in the Company to M/s Mina Ventures Private Limited.

RESOLVED FURTHER THAT the Board be and is hereby authorised to accept such modification and to accept such terms and

Notes:

1. The Explanatory Statements and reasons for the proposed Special Resolution pursuant to Section 102 read with Section 110 of the Act setting out material facts are appended herein below.
2. The Company has appointed Mr. Mohammad Aabid, Practising Company Secretary (FCS No.- 6579 & CP No- 6625) as the Scrutinizer for scrutinizing the E-voting process as well as voting through Postal Ballot Form to ensure that the process is carried out in a fair and transparent manner.
3. In compliance with the MCA Circulars, the Notice is being sent by electronic mode alone to those Members whose names appear in the Register of Members/List of Beneficial Owners maintained by the Company/ Depositories as on Friday, 27th August 2021, and whose e-mail IDs are registered with the Company / Depositories. For Members who have not registered their e-mail IDs, please follow the instructions given under Note No.11.
4. As per the MCA Circulars and on account of the threats posed by the COVID-19 pandemic, physical copies of the Notice, postal ballot forms and pre-paid Business Reply Envelopes are not being sent to Members for this Postal Ballot. Members are requested to provide their assent or dissent through e-voting only.
5. In compliance with the provisions of Section 108 and Section 110 and other applicable provisions, of Act read with the Management rules, the Company is offering 'E-voting' facility

conditions as may be imposed or required by the Lender arising from or incidental to the aforesaid terms providing for such option and to do all such acts and things as may in the opinion of the Board be necessary to give effect to this resolution.

RESOLVED FURTHER THAT for the purpose of giving effect to the above resolution, the Board / Committee be and is hereby authorised to agree, make, accept and finalise all such terms condition (s), modification(s) and alterations (s) as it may deem fit within the aforesaid limits and the Board / Committee is also hereby authorised to resolve and settle all questions, difficulties or doubts that may arise with regard to such payment and to finalise and execute all agreements, documents and writings and to do all such acts, deeds and things in this connection and incidental as the Board / Committee in its absolute discretion may deem fit without being required to seek any further consent or approval of the members or otherwise to the end and intent that they shall be deemed to have been given approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT the Board be and is hereby also authorised to delegate all or any of the powers herein conferred by this resolution on it to any Committee of Directors or any person or persons, as it may in its absolute discretion deem fit in order to give effect to this resolution."

By Order of the Board of Directors
For **Edayar Zinc Limited**

Visalakshi Sridhar
September 02, 2021
Managing Director, CFO & Company Secretary
DIN:07325198

which will enable the Members to cast their votes electronically. Necessary arrangements have been made by the Company with Link Intime India Private Limited to facilitate E-voting. The detailed procedure with respect to E-voting is mentioned later in the Notice.

6. The Notice is being sent to all the Members, whose names appear in the Register of Members / List of Beneficial Owners as received from Depositories as on Friday, 27th August 2021. The Members whose name appear in the Register of Members / List of Beneficial Owners as on Friday 27th August 2021 being the cut-off date, are entitled to vote on the Resolutions set forth in this Notice. A person who is not a Member as on the cut-off date should treat this Notice of Postal Ballot for information purpose only
7. The voting period will commence from September 16, 2021 at 9.00 a.m. and end on October 15, 2021 at 5.00 p.m. The e-voting module shall be disabled by Link Intime India Private Limited for voting thereafter.
8. Members who have not registered their e-mail addresses are requested to register the same with the Company's Registrar and Transfer Agents M/s Link Intime India Private Limited (Unit Edayar Zinc Limited) 247 Park, C-101, L. B. S. Marg, Vikhroli (W), Mumbai- 400 083. Tel: 022 – 49186270 or may contact **M s . S u r a b h i G a n g a t i r k a r a t surabhi.gangatirkar@linkintime.co.in** or 022-49186270 for registering their e- mail ids or for change in e-mail ids. (DP must

be notified for change of e-mail id where shares are held in electronic form)

9. Relevant documents referred to in the Notice and the accompanying Statement shall be available for inspection through electronic mode, if request is sent to email id pb@binani.net

10. The Scrutinizer will submit his report to the Chairman after completion of the scrutiny and the results shall be announced and displayed at the Registered Office of the Company on or before October 17, 2021 and shall also be placed on the website of the Company at www.binaniindustries.com and on the website of Link Intime India Private Limited at <https://instavote.linkintime.co.in>

11. Voting Through E-Voting

Remote e-Voting Instructions for shareholders post change in the Login mechanism for Individual shareholders holding securities in demat mode, pursuant to SEBI circular dated December 9, 2020:

Pursuant to SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode can vote through their demat account maintained with Depositories and Depository Participants only post 9th June, 2021.

Shareholders are advised to update their mobile number and email Id in their demat accounts to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode/ physical mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL	<ul style="list-style-type: none"> If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

	<ul style="list-style-type: none"> If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select “Register Online for IDeAS “Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp Visit the e-Voting website of NSDL. Open web browser by typing the following URL : https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.
Individual Shareholders holding securities in demat mode with CDSL	<ul style="list-style-type: none"> Existing user of who have opted for Easi / Easiest, they can login through their user id and password. Option will be made available to reach e-Voting page without any further authentication. The URL for users to login to Easi / Easiest are https://web.cdslindia.com/myeasi/home/login or www.cdslindia.com and click on New System Myeasi. After successful login of Easi / Easiest the user will be also able to see the E Voting Menu. The Menu will have links of e-Voting service provider i.e. NSDL, KARVY, LINKINTIME, CDSL. Click on e-Voting service provider name to cast your vote. If the user is not registered for Easi/Easiest, option to register is available at https://web.cdslindia.com/myeasi/Registration/EasiRegistration

	<ul style="list-style-type: none"> Alternatively, the user can directly access e-Voting page by providing demat Account Number and PAN No. from a link in www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the demat Account. After successful authentication, user will be provided links for the respective ESP where the E Voting is in progress. 		<p>recorded 'C' and 'D', shall provide their Folio number in 'D' above</p> <ul style="list-style-type: none"> ▶ Set the password of your choice (The password should contain minimum 8 characters, at least one special Character (@!#\$%&*), at least one numeral, at least one alphabet and at least one capital letter). ▶ Click “confirm” (Your password is now generated). <ol style="list-style-type: none"> 2. Click on 'Login' under 'SHARE HOLDER' tab. 3. Enter your User ID, Password and Image Verification (CAPTCHA) Code and click on 'Submit'. 4. After successful login, you will be able to see the notification for e-voting. Select 'View' icon. 5. E-voting page will appear. 6. Refer the Resolution description and cast your vote by selecting your desired option 'Favour / Against' (If you wish to view the entire Resolution details, click on the 'View Resolution' file link). 7. After selecting the desired option i.e. Favour / Against, click on 'Submit'. A confirmation box will be displayed. If you wish to confirm your vote, click on 'Yes', else to change your vote, click on 'No' and accordingly modify your vote.
<p>Individual Shareholders (holding securities in demat mode) & login through their depository participants</p>	<ul style="list-style-type: none"> You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. Once login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 		<p>Institutional shareholders:</p> <p>Institutional shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on the e-voting system of LIPL at https://instavote.linkintime.co.in and register themselves as 'Custodian / Mutual Fund / Corporate Body'. They are also required to upload a scanned certified true copy of the board resolution /authority letter/power of attorney etc. together with attested specimen signature of the duly authorised representative(s) in PDF format in the 'Custodian / Mutual Fund / Corporate Body' login for the Scrutinizer to verify the same.</p> <p>Individual Shareholders holding securities in Physical mode & evoting service Provider is LINKINTIME, have forgotten the password:</p> <ul style="list-style-type: none"> ➤ Click on 'Login' under 'SHARE HOLDER' tab and further Click 'forgot password?' ➤ Enter User ID, select Mode and Enter Image Verification (CAPTCHA) Code and Click on 'Submit'.
<p>Individual Shareholders holding securities in Physical mode & evoting service Provider is LINKINTIME.</p>	<ol style="list-style-type: none"> 1. Open the internet browser and launch the U R L : https://instavote.linkintime.co.in <ul style="list-style-type: none"> ▶ Click on “Sign Up” under 'SHARE HOLDER' tab and register with your following details:- <ol style="list-style-type: none"> A. User ID: Shareholders/ members holding shares in physical form shall provide Event No + Folio Number registered with the Company. B. PAN: Enter your 10-digit Permanent Account Number (PAN) (Members who have not updated their PAN with the Depository Participant (DP)/ Company shall use the sequence number provided to you, if applicable. C. DOB/DOI: Enter the Date of Birth (DOB) / Date of Incorporation (DOI) (As recorded with your DP / Company - in DD/MM/YYYY format) D. Bank Account Number: Enter your Bank Account Number (last four digits), as recorded with your DP/Company. • Shareholders/ members holding shares in physical form but have not 		

- In case shareholders/ members is having valid email address, Password will be sent to his / her registered e-mail address.
 - Shareholders/ members can set the password of his/her choice by providing the information about the particulars of the Security Question and Answer, PAN, DOB/DOI, Bank Account Number (last four digits) etc. as mentioned above.
 - The password should contain minimum 8 characters, at least one special character (@!#\$%&*), at least one numeral, at least one alphabet and at least one capital letter.
- Individual Shareholders holding securities in demat mode with NSDL/ CDSL have forgotten the password:
- Shareholders/ members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned depository/ depository participants website.
- It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
 - For shareholders/ members holding shares in physical form, the details can be used only for voting on the resolutions contained in this Notice.
 - During the voting period, shareholders/ members can login any number of time till they have voted on the resolution(s) for a particular “Event”.

Helpdesk for Individual Shareholders holding securities in demat mode:

In case shareholders/ members holding securities in demat mode have any technical issues related to login through Depository i.e. NSDL/ CDSL, they may contact the respective helpdesk given below:

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800 1020 990 and 1800 22 44 30
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at 022- 23058738 or 22-23058542-43.

Helpdesk for Individual Shareholders holding securities in physical mode/ Institutional shareholders & evoting service Provider is LINKINTIME.

In case shareholders/ members holding securities in physical mode/ Institutional shareholders have any queries regarding e-voting, they may refer the Frequently Asked Questions ('FAQs') and InstaVote e-Voting manual available at <https://instavote.linkintime.co.in>, under Help section or send an email to enotices@linkintime.co.in or contact on: - Tel: 022 –4918 6000.

InstaVote Support Desk
Link Intime India Private Limited

ANNEXURE TO NOTICE

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 (the 'Act')

In terms of the provisions of the Companies Act 2013, the shareholders of the Company have already accorded approval to the Board of Directors of the Company to borrow money/ moneys upto an amount of Rs. 850 Crores by passing a Special Resolution in the Annual General Meeting held on September 29, 2014. The Company had only working capital facilities from the Banks for which a One Time Settlement (OTS) has been agreed with the Banks and payment towards the same is underway.

The Board of Directors of the Company has been exploring various fund-raising options in order to augment the resources of the Company for funding the One Time Settlement agreed with the Banks as well as other balance liabilities estimated at approximately Rs. 200 - 250 crore out of which, the immediate requirement is of

about Rs. 30 crore apart from the payment towards OTS which will be funded out of the sale of the assets, which is already underway.

Given the above, the Company has approached a Lender viz. M/s. Mina Ventures Pvt. Ltd. to sanction a loan of upto Rs. 30 Crores (Thirty Crores only). The Lender has agreed to provide the loan on the condition that there should be an option to convert the loan into equity at the request of the Lender.

The Promoter, Binani Industries Limited, has in-principle agreed to immobilise certain number of shares on which it will not exercise voting rights and waive of its right to dividend at the time of the lender exercising its right of conversion of the loan into equity shares

The Board of Directors at its meeting held on August 04, 2021 have approved the above proposal on the following broad terms and conditions:

a. The size of the Loan with option to convert into Equity shares	Subject to a cap of Rs.30 crore
b. The nature of such Loan	Unsecured. Convertible optionally at the option of the holder at any time till the end of the 9 months from the date of issue.
c. The objectives of the issue	To augment the resources for payment under the One time settlement arrived at with the Companies Bankers and settlement of other liabilities.
d. The manner of issue of shares	By way of conversion of loan to equity
e. The basis on which the price has been arrived at the time of conversion	The Loan may at the option of Lender at any time after one day from the date of disbursement but not later than 9 months from the date of disbursement be converted into such number of equity shares of Rs. 10/- each at the higher of: (a) Fair Market Value determined as on the date of the conversion; or (b) Fair value of equity shares at the time of availing the loan or face value of equity shares if the fair value is lower. The Company and the Lender agree that the fair value is lower and therefore, face value of Rs. 10 per share would be relevant.
f. Rate of interest till conversion, etc	4%
g. Terms of repayment if conversion option is not exercised.	Will be repaid at the end of the 9th month from the date of receipt of loan
h. The current shareholding pattern of the company	Refer Note 1 below
i. The expected dilution in equity share capital upon conversion of the loan	Refer Note 1 below
j. Minimum Subscription	Not applicable
k. Fractional Shares	Fractional shares, if any, arising on conversion of the loan shall be rounded off to the next higher digit if equal to or greater than 0.5 share. Any fraction below 0.5 share shall be ignored.
l. Ranking of equity shares arising on conversion	The Equity Shares to be allotted on conversion of the loan shall rank pari passu in all respects with the then existing Equity Shares of the Company, and shall be subject to the Memorandum and Articles of Association of the Company.
m. Manner of issuance of Equity shares on conversion	The Equity Shares arising on conversion shall also be issued in dematerialized form.

The availing of loan with option to convert into Equity Shares is in accordance with the provisions of the Articles of Association of the Company. No preference shares have been issued by the Company. Accordingly there is no subsisting default in the redemption of preference shares issued by the Company earlier or in the payment of dividend due on those preference shares issued earlier by the Company.

Section 62(1) of the Companies Act, 2013 inter alia provides that where at any time, a company having a share capital proposes to increase its subscribed capital by the issue of further shares, such shares shall be offered to (i) persons who, at the date of the offer, are holders of equity shares of the company (ii) employees of the Company or (iii) any other persons in compliance with the conditions of preferential issue.

Further, Section 62(3) of the Companies Act, 2013 provides that nothing in Section 62 shall apply to the increase of the subscribed capital of a Company caused by the exercise of an option as a term attached to the debentures issued or loan raised by the company to

convert such debentures or loans into shares in the Company; provided that the terms of issue of such debentures or loan containing such an option have been approved before the issue of such debentures or the raising of loan by a Special Resolution passed by the Company in General Meeting.

Pursuant to Section 62(3) of the Companies Act, 2013 and Rules made thereunder, approval of the shareholders is required by way of a Special Resolution for accepting the loan on condition that the loan would at the option of the Lender be converted into equity as also the issuance and allotment of the equity shares consequent to conversion of loan into equity, if so exercised by the Lenders.

Hence, the Board recommends the said enabling resolution for the approval of the members.

None of the Directors and Key Managerial Personnel of the Company and their relatives may be deemed to be interested / concerned in this resolution, except to their respective shareholdings in the Company, if any

Note 1

a. The pre and post conversion shareholding pattern of the Company (assuming entire Principal amount of loan conversion) is below.

Sr. No.	Category	Shareholding Pattern					
		Pre – Conversion			Post Conversion		
		No. of shares	% held	% voting	No. of shares	% held	% voting
1	Promoter and Promoter Group	6,07,88,138	89.90%	89.90%	6,07,88,138	62.27%	19.52%
	Immobilised Shares				5,18,53,000	53.12%	0.00%
	Other than immobilised shares				89,35,138	9.15%	19.52%
2	Public Shareholding						
A	Institutions						
	Mutual Funds / UTI	149	0.00%	0.00%	149	0.00%	0.00%
	Foreign Portfolio Investors	1,793	0.00%	0.00%	1,793	0.00%	0.00%
	Financial Insitutions / Banks	4,11,863	0.61%	0.61%	4,11,863	0.42%	0.90%
	Insurance Companies	2,47,373	0.37%	0.37%	2,47,373	0.25%	0.54%
	Provident Funds / Pension Funds	-	0.00%	0.00%	-	0.00%	0.00%
	Foreign Financial Insitution	1,042	0.00%	0.00%	1,042	0.00%	0.00%
	Total (A)	6,62,220	0.98%	0.98%	6,62,220	0.68%	1.45%
B	Central Government / State Government	20	0.00%	0.00%	20	0.00%	0.00%
C	Non-Institutions						
	Individuals	23,63,613	3.50%	3.50%	23,63,613	2.42%	5.16%
	NBFC registered with RBI	92	0.00%	0.00%	92	0.00%	0.00%
	Trusts	103	0.00%	0.00%	103	0.00%	0.00%
	Foreign Nationals	1,163	0.00%	0.00%	1,163	0.00%	0.00%
	Hindu Undivided Family	33,077	0.05%	0.05%	33,077	0.03%	0.07%
	Non-Resident Indians (Non-repat)	3,17,591	0.47%	0.47%	3,17,591	0.33%	0.69%
	Non-Resident Indians (Repat)	1,90,409	0.28%	0.28%	1,90,409	0.20%	0.42%
	Office Bearers	2,103	0.00%	0.00%	2,103	0.00%	0.00%
	Overseas Bodies Corporates	2,582	0.00%	0.00%	2,582	0.00%	0.01%
	Clearing Member	738	0.00%	0.00%	738	0.00%	0.00%
	Bodies Corporate	32,56,233	4.82%	4.82%	32,56,233	3.34%	7.12%
	Total (C)	61,67,704	9.12%	9.12%	61,67,704	6.32%	13.48%
D	Total Public Shareholding	68,29,944	10%	10.10%	68,29,944	7.00%	14.92%
3	Lender (loan converted into equity)				3,00,00,000	30.73%	65.55%
4	Total shares (1+ 2(D)+ 3)	6,76,18,082	100%	100.00%	9,76,18,082	100%	100%
	Total Shares having voting rights				4,57,65,082		
	Total shares having no voting rights				5,18,53,000		

By Order of the Board of Directors
For Edayar Zinc Limited

Visalakshi Sridhar
Managing Director,

CFO and Company Secretary
DIN: 07325198

Membership No. ICSI-A13849
AICWA-M21132

Date: September 02, 2021
Place: Mumbai