

Date: January 24, 2024

The Secretary
The Calcutta Stock Exchange Limited,
7, Lyons Range,
Kolkata- 700001
Code: 12026

General Manager- DCS
BSE Limited,
Corporate Relationship Department
1s^t Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalai Street, Fort,
Mumbai- 400001
Code: 500059

Asst. Vice President
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai- 400051
Code: BINANIIND

Re: Audit Report of Reconciliation of Share Capital for the quarter ended December 31, 2023.

Dear Sir,

In accordance with regulation 76 (1) of the SEBI (Depositories & Participants) Regulations, 2018 we are submitting the Audit Report dated 24th January 2024 of the Reconciliation of Share Capital for the quarter ended December 31, 2023 issued by **M/s. HD and Associates, Practicing Company Secretaries.**

We request you to kindly take the same on your records.

Thanking You,

Yours Faithfully.

For Binani Industries Limited

Swantana Todi
Company Secretary & Compliance Officer

Attach: a/a

Binani Industries Limited

CIN: L24117WB1962PLCO25584

Corporate Office: Mercantile Chambers, 12, J. N. Heredia Marg, Ballard, Estate, Mumbai 400 001, India.

Tel: +91 22 4126 3000 1 01 | Fax: +91 22 2264 0044 | Email: mumbai@binani.net | www.binaniindustries.com

HD AND ASSOCIATES COMPANY SECRETARIES

Address: Office Number 411, Parikh Market Building,
Opera House, Mumbai-400004.
Email : Hardik@hulundassociates.com ; Mob.: +91-9699610825

To,
The Board of Directors
Binani Industries Limited
37/2, Chinar Park, New Town,
Rajarhat Main Road P.O. Hatiara NA
Kolkata-700157, West Bengal, India.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books, records, documents and register maintained by M/s Binani Industries Limited (hereinafter referred to as ('The Company') and its Registrars and Transfer Agents M/s. Link Intime India Pvt. Ltd, Mumbai for the purpose of issuing this certificate in accordance with Regulation 76 (1) of SEBI (Depositories and Participants) Regulations, 2018 read with their circular D&CC/FITTC/CIR-16 2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 both issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification and examination as considered necessary, the Reconciliation of Share Capital Audit Report for the Third Quarter Ended 31st December, 2023 is enclosed herewith.

FOR HD AND ASSOCIATES
COMPANY SECRETARIES




HARDIK DARJI

PRACTICING COMPANY SECRETARY

PROPRIETOR

ACS NO. 47700 C.P.NO.: 21073

FRN: S2018MH634200

PLACE: MUMBAI

DATE: 24TH JANUARY, 2024

UDIN: A047700E003295956

PEER REVIEW NO: 2208/2022

HD AND ASSOCIATES

ANNEXURE TO RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF BINANI INDUSTRIES LIMITED FOR THE THIRD QUARTER ENDED 31ST DECEMBER, 2023

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations,
2018

1	For Quarter ended	31 st December, 2023	
2	ISIN	INE071A01013	
3	Face Value	Rs.10/-	
4	Name of the Company	Binani Industries Limited	
5	Registered Office Address	37/2, Chinar Park, New Town, Rajarhat Main Road P.O. Hatiara NA Kolkata-700157, West Bengal, India	
6	Correspondence Address	"As above"	
7	Telephone & Fax Nos.	Tel No.: +918422890335	
8	Email Address	secretarial@binani.net	
9	Names of the Stock Exchanges where the Company's securities are listed:	The Bombay Stock Exchange Limited The National Stock Exchange of India Limited The Calcutta Stock Exchange Limited	
		Number of Shares	% of total issued Capital
10	Issued capital	3,14,43,025	100.00
11	Listed Capital	3,13,66,175	99.76
12	Held in dematerialized form in CDSL	64,67,365	20.62
13	Held in dematerialized form in NDSL	2,34,87,737	74.88
14	Physical	14,11,073	4.50
15	Total No. of shares (12+13+14)	3,13,66,175	99.76

16. Reason for difference if any, between (10&11) & (10&15) & (11&15):

As per the Scheme of Amalgamation approved by the High Court at Calcutta Binani Metals Limited was amalgamated with Binani Industries Limited and based on the share exchange ratio of the scheme, the shareholders of the former were allotted 17,69,750 Equity Shares in the latter. No shares were allotted in respect of 37 partly paid Equity Shares in Binani Metals Limited on which calls were in arrears, otherwise would have been eligible for allotment of 1850 Equity Shares of Binani Industries Limited. For that




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reason, the said 1850 shares were not listed though included in issued capital against Serial No.10 above.

75,000 Equity Shares in Binani Industries Limited included in the Issued Capital against Serial No.10 were forfeited and remain to be reissued resulting in a difference between Sr. No. 10 & 15 above.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table given below: **No Change**

Particulars	No. of Shares	Applied/ Not Applied For Listing	Listed On stock exchanges (Specify names)	Whether intimate d to CDSL	Whether intimate d to NSDL	In principal approval pending for SE (Specify names)

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18. Register of Members is updated (Yes/No) : **Yes**
If not, updated upto which dates
19. Reference of previous quarter with regard to excess dematerialized shares, if any : **Nil**
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If yes, reason why? **Not Applicable**




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21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reason for delay:

Total no. of demat request	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22.	Name, Telephone & Fax Nos. of the Compliance Officer of the Co.	Mr. Ashish Turakhia Tel No: +919820035608
23.	Name, Address Telephone & Fax No., Regn. No. of the Auditor.	Hardik Darji HD & Associates Office No. 411, Parikh Market Building, Opera House, Mumbai - 400 004. Tel. No. 09699610825 M. No. 47700 COP. 21073
24.	Appointment of common agency for share registry work. (if yes, name & address).	Link Intime India Pvt. Ltd, C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai- 400083, Maharashtra, India. Tel. 022 - 49186270 Fax: 022 - 49186060 Email: rnt.helpdesk@linkintime.co.in



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25. Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.): - Nil

FOR HD AND ASSOCIATES
COMPANY SECRETARIES



HARDIK DARJI
PRACTICING COMPANY SECRETARY
PROPRIETOR

ACS NO. 47700 C.P.NO.: 21073

FRN: S2018MH634200

PLACE: MUMBAI

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Disclaimer:

1. *The above report is based on the information and data available provided by the company.*
2. *This report is not to be construed as a compliance report of the company in any regard and it is just a compilation of the information provided by the company and is subject to typographical & human errors.*

FOR HD AND ASSOCIATES
COMPANY SECRETARIES



HARDIK DARJI
PRACTICING COMPANY SECRETARY
PROPRIETOR

ACS NO. 47700 C.P.NO.: 21073