

REF::BIL/ST.EX/RECON/SHARECAP/2017-18/5

April 11, 2018

The Secretary  
The Calcutta Stock Exchange Limited,  
7, Lyons Range,  
Kolkata – 700001.

General Manager - DCS  
BSE Limited  
Corporate Relationship Department  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400001  
Code : 500059

Asst. Vice President  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block  
Bandra Kurla Complex,  
Bandra (East)  
Mumbai – 400051  
Code: BINANIIND

Dear Sir,

**Sub: Reconciliation of Share Capital Audit Report**

We are enclosing a copy of Reconciliation of Share Capital Audit Report issued by Mr. P.K. Nambiar, Practicing Company Secretary in respect of reconciliation of issued paid up capital with the Admitted and Listed Capital – Physical / Dematerialized as on 31<sup>st</sup> March, 2018.

Kindly take the same on record.

Thanking you,

Yours faithfully,  
For **Binani Industries Limited**



**Visalakshi Sridhar**  
CFO, Manager & Company Secretary

Encl: as above

**Binani Industries Limited**

CIN: L24117WB1962PLC025584

Corporate Office: Mercantile Chambers, Ground Floor, 12, J. N. Heredia Marg, Ballard, Estate, Mumbai - 400 001, India.

Tel: +91 22 3026 3000 / 01 / 02 | Fax: +91 22 2263 4960 | Email: mumbai@binani.net | www.binaniindustries.com

Registered Office: 37/2, Chinar Park, New Town, Rajarhat Main Road, P.O. Hatiara, Kolkata - 700 157, India

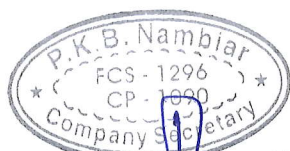
Tel: 08100326795 / 08100126796 | Fax: +91 33 4008 8802

**P. K. B. NAMBIAR**  
B.Com. (Hon.) LL.B., F.C.S.,  
Company Secretary

204, Blue Bell,  
Vasant Valley Phase 1 CHS Ltd.,  
Film City Road, Malad (East),  
Mumbai - 400 097  
Tel : 28400070  
Mobile : 98200 92754  
E-mail : [nambiarp@vsnl.com](mailto:nambiarp@vsnl.com)

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For quarter ended : 31<sup>st</sup> March, 2018
2. ISIN : INE 071A01013
3. Face Value : Rs.10/-
4. Name of the Company : BINANI INDUSTRIES LIMITED
5. Registered Office Address : 37/2, Chinar Park, New Town,  
Rajarhat Main Road  
P.O. Hatiara,  
Kolkata 700 157
6. Correspondence address : same as above
7. Telephone & Fax Nos. : 08100326795/08100126796  
033-40088802 (Fax)
8. E mail address : [binanigroupcal@rediffmail.com](mailto:binanigroupcal@rediffmail.com)
9. Names of the Stock Exchanges where the Company's securities are listed : (1) The Calcutta Stock Exchange Ltd.  
(2) The BSE Ltd.  
(3) The National Stock Exchange of India Ltd.



	No. of shares	% of total issued cap.
10. Issued Capital	3,14,43,025	-
11. Listed Capital (Exchange wise)	3,14,41,175	-
12. Held in dematerialised form in CDSL	53,75,570	17.14%
13. Held in dematerialised form in NSDL	2,42,50,834	77.31%
14. Physical	17,39,771	5.55 %
15. Total no. of shares (12+13+14)	3,13,66,175	100.00%

16. Reasons for difference if any, between (10 &11), (10 &15), (11 & 15) :

As per the Scheme of Amalgamation approved by the High Court at Calcutta Binani Metals Limited was amalgamated with Binani Industris Limited and on the basis of share exchange ratio of the scheme, the shareholders of the former were allotted 17,69,750 Equity Shares in the latter. No shares were allotted in respect of 37 partly paid Equity Shares in Binani Metals Limited on which calls were in arrears, otherwise would have been eligible for allotment of 1850 Equity Shares of Binani Industries Limited. For that reason the said 1850 shares were not listed though included in issued capital against Serial No.10 above.

75,000 Equity Shares in Binani Industries Limited included in the Listed Capital against Serial No.11 were forfeited and remain to be reissued resulting in a difference between Sr. No. 11 & 15 above.

17. Certifying the details of changes in the capital during the quarter under consideration as per Table below:

Particulars ****	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (specify names)	whether intimated to CDSL	whether intimated to NSDL	In prin. appr. pending for SE (specify names)
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-----NIL-----

\*\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy back, Capital Reduction

18. Register of Members is updated (Yes/No) Yes  
if not updated up to which date
19. Reference of previous quarter with regard to excess dematerialized shares. if any N.A.
20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter ? if not reasons why? N.A.



21. Mention the total no. of requests, if any, confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay

-----NIL-----

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Mrs. Visalakshi Sridhar,  
Manager & Chief Financial Officer & Company Secretary,  
Tel.No.022-30263041, Fax No.022-22634960  
E-mail: [Viji@binani.net](mailto:Viji@binani.net)

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

P.K.B.NAMBIAR,  
Company Secretary in Whole-time Practice,  
204, Blue Bell, Vasant Valley Phase 1 CHS Ltd.,  
Film City Road, Malad (East),  
Mumbai 400 097  
Tel: 2840 0070  
Reg. No. FCS 1296 - C.P. 1090

24. Appointment of Common Agency for share registry work. If yes (name & address)

Yes

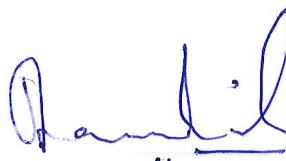
M/s. Link Intime India Private Limited,  
C-101, 247 Park,  
L.B.S. Marg,  
Vikhroli(West)  
Mumbai 400 083

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, de-listing from SE)

Nil

Mumbai,  
10<sup>th</sup> April, 2018



  
P.K.B. NAMBIAR