

REF::BIL/ST.EX/RECON/SHARECAP/2018-19/3

15th January, 2019

The Secretary
The Calcutta Stock Exchange Limited,
7, Lyons Range,
Kolkata – 700001.

General Manager - DCS
BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400001
Code : 500059

Asst. Vice President
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400051
Code: BINANIIND

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report

We are enclosing a copy of Reconciliation of Share Capital Audit Report issued by Mr. P.K.B. Nambiar, Practicing Company Secretary in respect of reconciliation of issued paid up capital with the Admitted and Listed Capital – Physical / Dematerialized as on 31st December, 2018.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Binani Industries Limited**



Visalakshi Sridhar
Managing Director, CFO and Company Secretary

Encl: as above

P. K. B. NAMBIAR
B.Com. (Hon.) LL.B., F.C.S.,
Company Secretary

204, Blue Bell,
Vasant Valley Phase 1 CHS Ltd.,
Film City Road, Malad (East),
Mumbai - 400 097
Tel : 28400070
Mobile : 98200 92754
E-mail : nambiarp@vsnl.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For quarter ended : 31st December, 2018
2. ISIN : INE 071A01013
3. Face Value : Rs.10/-
4. Name of the Company : BINANI INDUSTRIES LIMITED
5. Registered Office Address : 37/2, Chinar Park, New Town,
Rajarhat Main Road
P.O. Hatiara,
Kolkata 700 157
6. Correspondence address : same as above
7. Telephone & Fax Nos. : 08100326795/08100126796
033-40088802 (Fax)
8. E mail address : binanigroupcal@rediffmail.com
9. Names of the Stock Exchanges where the Company's securities are listed : (1) The Calcutta Stock Exchange Ltd.
(2) The BSE Ltd.
(3) The National Stock Exchange of India Ltd.



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	No. of shares	% of total issued cap.
10. Issued Capital	3,14,43,025	-
11. Listed Capital (Exchange wise)	3,14,41,175	-
12. Held in dematerialised form in CDSL	55,69,811	17.76%
13. Held in dematerialised form in NSDL	2,41,61,697	77.03%
14. Physical	16,34,667	5.21 %
15. Total no. of shares (12+13+14)	3,13,66,175	100.00%

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) :

As per the Scheme of Amalgamation approved by the High Court at Calcutta Binani Metals Limited was amalgamated with Binani Industries Limited and on the basis of share exchange ratio of the scheme, the shareholders of the former were allotted 17,69,750 Equity Shares in the latter. No shares were allotted in respect of 37 partly paid Equity Shares in Binani Metals Limited on which calls were in arrears, otherwise would have been eligible for allotment of 1850 Equity Shares of Binani Industries Limited. For that reason the said 1850 shares were not listed though included in issued capital against Serial No.10 above.

75,000 Equity Shares in Binani Industries Limited included in the Listed Capital against Serial No.11 were forfeited and remain to be reissued resulting in a difference between Sr. No. 11 & 15 above.

17. Certifying the details of changes in the capital during the quarter under consideration as per Table below:

Particulars ****	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (specify names)	whether intimated to CDSL	whether intimated to NSDL	In prin. appr. pending for SE (specify names)
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-----NIL-----

**** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy back, Capital Reduction

18. Register of Members is updated (Yes/No) if not updated up to which date Yes
19. Reference of previous quarter with regard to excess dematerialized shares. if any N.A.
20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter ? if not reasons why? N.A.



21. Mention the total no. of requests, if any, confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay

-----NIL-----

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Mrs. Visalakshi Sridhar,
Managing Director, Chief Financial Officer & Company Secretary,
Tel.No.022-30263041, Fax No.022-22634960
E-mail: Viji@binani.net

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

P.K.B.NAMBIAR,
Company Secretary in Whole-time Practice,
204, Blue Bell, Vasant Valley Phase 1 CHS Ltd.,
Film City Road, Malad (East),
Mumbai 400 097
Tel: 2840 0070
Reg. No. FCS 1296 - C.P. 1090

24. Appointment of Common Agency for share registry work. If yes (name & address)

Yes

M/s. Link Intime India Private Limited,
C-101, 247 Park,
L.B.S. Marg,
Vikhroli(West)
Mumbai 400 083

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, de-listing from SE)

Nil



A handwritten signature in black ink, appearing to read 'P.K.B. Nambiar'.

P.K.B. NAMBIAR

Mumbai,
14th January, 2019