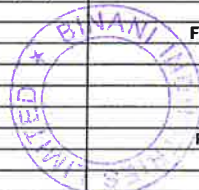


BINANI INDUSTRIES LIMITED									
									Post Merger
(1)(a) Statement Showing Shareholding Pattern									
Name of the Company: BINANI INDUSTRIES LIMITED									
Scrip Code: BSE : 500059					As on : 31st March, 2015				
Scrip Code: NSE : BINANIIND					Class of Security : Equity Shares				
Category code	Category of Shareholder	Number of Shareholders	Total number of shares - BIL	Number of shares held in dematerialized form	New shares issued on Merger to BML shareholders	Total Number of Shares	Paid up capital Total shareholding as a percentage of total number of shares	31,368,025	
								Number of shares	As a percentage
1	2	3	4	5	7	8 = 4 + 7	9	10	(11) = (10)/(8)*100
(A)	Shareholding of Promoter and Promoter Group²								
1	Indian								
(a)	Individuals/ Hindu Undivided Family	2	1,201,615	1,201,615	186,500	1,388,115	4.43%	-	0.00
(b)	Central Government/ State Government(s)	0	-	-	-	-	0.00%	-	0.00
(c)	Bodies Corporate	2	13,921,064	13,921,064	1,103,200	15,024,264	47.90%	-	0.00
(d)	Financial Institutions/ Banks	0	-	-	-	-	0.00%	-	0.00
(e)	Any Others(Specify)	0	-	-	-	-	0.00%	-	0.00
	Sub Total(A)(1)	4	15,122,679	15,122,679	1,289,700	16,412,379	52.32%	-	0.00
2	Foreign								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	1	53,125	53,125	38,150	91,275	0.29%	-	0.00
b	Bodies Corporate	0	-	-	-	-	0.00%	-	0.00
c	Institutions	0	-	-	-	-	0.00%	-	0.00
d	Any Others(Specify)	0	-	-	-	-	0.00%	-	0.00
	Sub Total(A)(2)	1	53,125	53,125	38,150	91,275	0.29%	-	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	15,175,804	15,175,804	1,327,850	16,503,654	52.61%	-	0.00
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI	0	-	-	-	-	0.00%	-	0
(b)	Foreign Institutional Institute	5	3,325	-	-	3,325	0.01%	-	0
(c)	Financial Institutions / Banks	12	817,555	816,795	1,400	818,955	2.61%	17,450	2
(d)	Central Government/ State Government(s)	1	90	-	-	90	0.00%	-	0
(e)	Venture Capital Funds	0	-	-	-	-	0.00%	-	0
(f)	Insurance Companies	0	-	-	-	-	0.00%	-	0
(g)	Foreign Institutional Investors	1	11,394	11,394	-	11,394	0.04%	-	0
(h)	Foreign Venture Capital Investors	0	-	-	-	-	0.00%	-	0
(h)	Any Other (specify)	0	-	-	-	-	0.00%	-	0
	Sub-Total (B)(1)	19	832,364	828,189	1,400	833,764	2.66%	17,450	2.09
B 2	Non-Institutions								
(a)	Bodies Corporate	487	1,974,460	1,952,519	116,300	2,090,760	6.67%	83,212	3.98
(b)	Individuals								
I	Individuals -I. Individual shareholders holding nominal share capital up to Rs 1 lakh	44759	7,366,155	5,563,197	300,000	7,666,155	24.44%	76,814	1.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	78	3,048,950	3,048,950	24,950	3,073,900	9.80%	95,210	3.10
(c)	Any Other (specify)								
(c-i)	Clearing Member	119	222,115	222,115	-	222,115	0.71%	47,911	21.57
(c-ii)	Office Bearer	66	5,550	-	-	5,550	0.02%	-	0.00
(c-iii)	Foreign National	3	5,050	-	-	5,050	0.02%	-	0.00
(c-iv)	Non Resident Indians (Repat)	1897	861,381	207,941	-	861,381	2.75%	-	0.00
(c-v)	Non Resident Indians (Non Repat)	142	103,211	102,911	1,100	104,311	0.33%	-	0.00
(c-vi)	Overseas Bodies Corporate	1	100	-	-	100	0.00%	-	0.00
(c-vii)	HUF/Trust	3	1,285	1,260	-	1,285	0.00%	-	0.00



Category code	Category of Shareholder	Number of Shareholders	Total number of shares - BIL	Number of shares held in dematerialized form	New shares issued on Merger to BML shareholders	Total Number of Shares	Total shareholding as a percentage of total number of shares	Shares Pledged or otherwise encumbered	
								Number of shares	As a percentage
1	2	3	4	5	7	8 = 4 + 7	9	10	(11) = (10)/(8)*100
	Sub-Total (B)(2)	47555	13,588,267	11,098,893	442,360	14,030,607	44.73%	303,147	2.16
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	47574	14,420,621	11,927,082	443,750	14,864,371	47.39%	320,597	2.16
	TOTAL (A)+(B)	47579	29,596,425	27,102,886	1,771,600	31,368,025	100.00%	320,597	1.02
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group	0	-	-	-	-	0.00%	-	0.00
2	Public	0	-	-	-	-	0.00%	-	0.00
	Sub-Total (C)	0	-	-	-	-	0.00%	-	0.00
	GRAND TOTAL (A)+(B)+(C)	47,579	29,596,425	27,102,886	1,771,600	31,368,025	100.00%	320,597	1.02
	Mumbai								



For BINANI INDUSTRIES LIMITED

President & Company Secretary

Sub Table 1(a)

Name of the Company: BINANI INDUSTRIES LIMITED			
Scrip Code, Name of the scrip, class of security: 500059, BINANIIND, Equity Shares			
Quarter ended: 31st March, 2015			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)	31,368,025		100



For BINANI INDUSTRIES LIMITED

[Signature]
K. K. Saraf
 President & Company Secretary

Mumbai

BINANI INDUSTRIES LIMITED

Name of the Company
Scrip Code
Class of Security
Distribution of Holding

Binani Industries Limited
BSE : 500059, NSE : BINANIIND
Equity Shares
31st March, 2015

(i)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered Shares (*)			Details of Warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A)+(B)+(C)	No. of shares held	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I) (a)	Number of warrants held	As a % total number of warrants of the same class	Number of Convertible Securities held	As a % total number of convertible securities of the same class	
	(II)	(III)	IV)	(V)	(VI) = (V) / (III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XIII)
1	TRITON TRADING CO. PVT.LTD	14,259,264	45.46%	0	0	0	NA	NA	NA	NA	NA
2	KALPANA BINANI	1,373,065	4.38%	0	0	0	NA	NA	NA	NA	NA
3	MIRACLE SECURITIES PVT.LTD	440,000	1.40%	0	0	0	NA	NA	NA	NA	NA
4	BRAJ BINANI	65,625	0.21%	0	0	0	NA	NA	NA	NA	NA
5	NIDHI SINGHANIA	31,900	0.10%	0	0	0	NA	NA	NA	NA	NA
6	ATITHI TIE-UP PRIVATE LIMITED	325,000	1.04%	0	0	0	NA	NA	NA	NA	NA
7	SHRADHA BINANI	8,650	0.03%	0	0	0	NA	NA	NA	NA	NA
8	VIDUSHI BINANI	150	0.00%	0	0	0	NA	NA	NA	NA	NA
	TOTAL	16,503,654	52.61%	0	0	0	NA	NA	NA	NA	NA

Mumbai

for BINANI INDUSTRIES LIMITED
K. K. Saraf
PRESIDENT & COMPANY SECRETARY

BINANI INDUSTRIES LIMITED

Name of the Company
Scrip Code
Class of Security
Distribution of Holding

Binani Industries Limited
BSE : 500059. NSE : BINANIIND
Equity Shares
31st March, 2015

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of shares {i.e, Grand Total (A)+(B)+(C') indicated in statement at para (l)(a) above}	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	THE NEW INDIA ASSURANCE CO.LTD	784,875	2.50%	NA	NA	NA	NA	NA
2	KRISHNAKANT SHAH	612,861	1.95%	NA	NA	NA	NA	NA
3	DIPAK KANAYALAL SHAH	513,000	1.64%	NA	NA	NA	NA	NA
4	GLOBE CAPITAL MARKET LTD	488,809	1.56%	NA	NA	NA	NA	NA
5	CLASSIC TRADECOMM PRIVATE LTD	436,725	1.39%	NA	NA	NA	NA	NA
	TOTAL	2,836,270	9.04%	NA	NA	NA	NA	NA

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for BINANI INDUSTRIES LIMITED

K. K. Saraf

PRESIDENT & COMPANY SECRETARY

BINANI INDUSTRIES LIMITED

Name of the Company
Scrip Code
Class of Security
Distribution of Holding

Binani Industries Limited
BSE : 500059. NSE : BINANIIND
Equity Shares
31st March, 2015

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name (s) of the Shareholder (s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
NOT APPLICABLE								

Mumbai

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for **BINANI INDUSTRIES LIMITED**

(Handwritten Signature)

K. K. Saraf
PRESIDENT & COMPANY SECRETARY

Name of the Company: BINANI INDUSTRIES LIMITED			
Scrip Code, Name of the scrip, class of security: 500059, BINANIIND, Equity Shares			
Quarter ended: 31st March, 2015			
(I)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of locked in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable	0	0.00
2	Not Applicable	0	0.00
3	Not Applicable	0	0.00
TOTAL		0	0.00

For BINANI INDUSTRIES LIMITED



[Handwritten Signature]

K. K. Saraf
President & Company Secretary

Mumbai

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Name of the Company: BINANI INDUSTRIES LIMITED
Scrip Code, Name of the scrip, class of security: 500059, BINANIIND, Equity Shares
Quarter ended: 31st March, 2015

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable	0	0	0.00
2	Not Applicable	0	0	0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable	0	0	0
2	Not Applicable	0	0	0
TOTAL		0	0	0



For BINANI INDUSTRIES LIMITED

K. K. Saraf
President & Company Secretary

Mumbai