



BINANI METALS LIMITED

REGD. OFFICE: 37/2, Chinar Park, New Town, Rajarhat Main Road, P.O. Hatiara, North 24 Parganas, Kolkata - 700157.

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE THIRD QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2011

(Rupees in Lacs)

| Sr. No. | Particulars | Quarter Ended 31.12.2011 (Unaudited) | Quarter Ended 30.09.2011 (Unaudited) | Quarter Ended 31.12.2010 (Unaudited) | Nine Months Ended 31.12.2011 (Unaudited) | Nine Months Ended 31.12.2010 (Unaudited) | Year Ended 31.03.2011 (Audited) |
|---------|--|--|--|--|---|---|---|
| 1 | (a) Net Sales / Income from Operations | 268 | 270 | 104 | 681 | 295 | 382 |
| | (b) Other Operating Income | 11 | 25 | 91 | 103 | 247 | 332 |
| | | 279 | 295 | 195 | 784 | 542 | 714 |
| 2 | Expenditure | | | | | | |
| | a) Cost of Sale | 62 | 15 | 35 | 78 | 39 | 42 |
| | b) Staff Cost | 44 | 41 | 40 | 127 | 117 | 149 |
| | c) Depreciation | 40 | 35 | 31 | 106 | 75 | 107 |
| | d) Other Expenditure | 84 | 87 | 61 | 255 | 162 | 259 |
| | e) Total (a + b + c + d) | 230 | 178 | 167 | 566 | 393 | 557 |
| 3 | Profit / (Loss) from Operations before Other Income, Interest & Exceptional Items (1-2) | 49 | 117 | 28 | 218 | 149 | 157 |
| 4 | Other Income | 4 | 7 | 1 | 11 | 9 | 8 |
| 5 | Operating Profit Before Interest and Exceptional Items (3 + 4) | 53 | 124 | 29 | 229 | 158 | 165 |
| 6 | Interest and Finance Charges | 12 | 13 | 1 | 35 | 7 | 10 |
| 7 | Profit after Interest but before Exceptional Items (5 - 6) | 41 | 111 | 28 | 194 | 151 | 155 |
| 8 | Exceptional Item | - | - | - | - | - | - |
| 9 | Profit from Ordinary Activities Before Tax [7 + 8] | 41 | 111 | 28 | 194 | 151 | 155 |
| 10 | Tax Expenses - | | | | | | |
| | a) Current Taxes | - | - | - | - | - | 4 |
| | b) Deferred Tax | - | - | - | - | - | (5) |
| | d) Excess / Short Provision of Income Tax & FBT of Earlier Years (Net) | - | - | - | - | (2) | (2) |
| 11 | Net Profit from Ordinary Activities after Tax [9 - 10] | 41 | 111 | 28 | 194 | 153 | 158 |
| 12 | Extraordinary items | - | - | - | - | - | - |
| 13 | Net Profit for the period (11 - 12) | 41 | 111 | 28 | 194 | 153 | 158 |
| 14 | Paid up Equity Share Capital - (Face Value per share Rs. 1000/-) | 354 | 354 | 354 | 354 | 354 | 354 |
| 15 | Reserves (Excluding Revaluation Reserves) as per Balance Sheet of previous accounting year | - | - | - | - | - | 872 |
| 16 | Earning Per Share - Basic & Diluted (Not Annualised) (Rs.) | | | | | | |
| | a) Before Extraordinary items - Basic & diluted | 116 | 313 | 79 | 548 | 432 | 431 |
| | b) After Extraordinary items - Basic & diluted | 116 | 313 | 79 | 548 | 432 | 431 |
| 17 | Public Shareholdings | | | | | | |
| | (a) Number of Shares | 8,875 | 8,875 | 8,875 | 8,875 | 8,875 | 8,875 |
| | (b) Percentage of shareholding | 25.05% | 25.05% | 25.05% | 25.05% | 25.05% | 25.05% |
| 18 | Promoters and promoter group shareholding | | | | | | |
| | (a) Pledged / Encumbered | | | | | | |
| | - Number of Shares | - | - | - | - | - | - |
| | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| | - Percentage of Shares (as a % of the total shareholding of the total share capital of the Company) | - | - | - | - | - | - |
| | (b) Non - encumbered | | | | | | |
| | - Number of Shares | 26,557 | 26,557 | 26,557 | 26,557 | 26,557 | 26,557 |
| | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% |
| | - Percentage of Shares (as a % of the total shareholding of the total share capital of the Company) | 74.95% | 74.95% | 74.95% | 74.95% | 74.95% | 74.95% |



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SEGMENT-WISE REVENUE . RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

| Sr. No. | Particulars | Quarter Ended 31.12.2011 (Unaudited) | Quarter Ended 30.09.2011 (Unaudited) | Quarter Ended 31.12.2010 (Unaudited) | Nine Months Ended 31.12.2011 (Unaudited) | Nine Months Ended 31.12.2010 (Unaudited) | Year Ended 31.03.2011 (Audited) |
|----------|--|--|--|--|---|---|---|
| 1 | Segment Revenue | | | | | | |
| | Trading in Shares and Securities | 38 | 14 | 40 | 52 | 49 | 49 |
| | Commercial Activities | 233 | 257 | 66 | 684 | 248 | 406 |
| | Unallocated Income | 12 | 31 | 90 | 59 | 254 | 267 |
| | Total | 283 | 302 | 196 | 795 | 551 | 722 |
| 2 | Segment Result (Profit / (Loss) before interest and Tax) | | | | | | |
| | Trading in Shares and Securities | (24) | (1) | 5 | (26) | 10 | 8 |
| | Commercial Activities | 127 | 108 | (34) | 296 | (1) | 20 |
| | Total | 103 | 107 | (29) | 270 | 9 | 28 |
| | Less: (a) Interest and Finance Charges | 12 | 13 | 1 | 35 | 7 | 10 |
| | Less : (b) Unallocable Expenditures net off unallocable Income | 50 | (17) | (58) | 41 | (149) | (137) |
| | Total Profit / (Loss) before Tax | 41 | 111 | 28 | 194 | 151 | 155 |
| 3 | Capital Employed (Segment Assets - Segment Liabilities) | | | | | | |
| | Trading in Shares and Securities | 103 | 109 | 61 | 103 | 61 | 43 |
| | Commercial Activities | 658 | 591 | 396 | 658 | 396 | 511 |
| | Unallocated | 1,376 | 1,363 | 860 | 1,376 | 860 | 1,300 |
| | Total Capital Employed | 2,137 | 2,063 | 1,317 | 2,137 | 1,317 | 1,854 |

Notes :-

- 1 The current and deferred tax liability, if any, would be estimated and provided at the end of the financial year.
- 2 The above results were reviewed by the Audit Committee at its meeting held on 28th January, 2012 and taken on record and approved by Board of Directors at its meeting held on 28th January, 2012.
- 3 The statutory auditors have conducted limited review of the above result of the company as required under clause 41 of the listing agreement with stock exchange.
- 4 There was no investor complaint pending at the beginning of the current quarter and no complaint was pending at the end of quarter.
- 5 Previous year/ period figures have been regrouped wherever necessary.

By order of the Board
For Binani Metals Limited

Place : Mumbai
Dated : 28th January, 2012

Chairman