



# BINANI METALS LIMITED

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Binani  
BRAJ BINANI GROUP

| PART - I STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2014   |                   |                                       |                            |               |
|--|-------------------|---------------------------------------|----------------------------|---------------|
| Particulars  | (Rupees in Lakhs) |                                       |                            |               |
|  | Quarter Ended     |                                       |                            | Year Ended    |
|  | 30.06.2014        | 30.06.2013                            | 31.03.2014                 | 31.03.2014    |
|  | (Unaudited)       | (Unaudited) Restated Refer Note No. 6 | (Audited) Refer Note No. 5 | (Audited)     |
| <b>1 Income from Operations</b>  |                   |                                       |                            |               |
| (a) Net Sales / Income from Operations   | 7,499             | 11,076                                | 9,256                      | 44,481        |
| (b) Other Operating Income   | 1                 | 2                                     | 2                          | 5             |
| <b>Total Income from Operations (Net)</b>  | <b>7,500</b>      | <b>11,078</b>                         | <b>9,258</b>               | <b>44,486</b> |
| <b>2 Expenses</b>  |                   |                                       |                            |               |
| a) Purchase of Stock-in-Trade  | 361               | 504                                   | 1,933                      | 3,512         |
| b) Logistic Expenses   | 6,491             | 9,278                                 | 5,507                      | 34,245        |
| c) Changes in Inventories of Stock-in-Trade  | 28                | (1)                                   | 304                        | 172           |
| d) Employee Benefits Expenses  | 97                | 76                                    | 82                         | 316           |
| e) Depreciation and amortisation expenses  | 47                | 42                                    | 39                         | 169           |
| f) Other Expenditure   | 431               | 1,060                                 | 1,468                      | 5,668         |
| <b>Total Expenses</b>  | <b>7,455</b>      | <b>10,959</b>                         | <b>9,333</b>               | <b>44,082</b> |
| <b>3 Profit / (Loss) from Operations before Other Income, Interest &amp; Exceptional Items (1-2)</b> | <b>45</b>         | <b>118</b>                            | <b>(75)</b>                | <b>404</b>    |
| 4 Other Income   | 1                 | 19                                    | 15                         | 58            |
| <b>5 Operating Profit Before Interest and Exceptional Items (3 + 4)</b>                              | <b>46</b>         | <b>137</b>                            | <b>(60)</b>                | <b>462</b>    |
| 6 Interest and Finance Charges   | 22                | 19                                    | 19                         | 76            |
| <b>7 Profit after Interest but before Exceptional Items (5 - 6)</b>                                  | <b>24</b>         | <b>118</b>                            | <b>(79)</b>                | <b>386</b>    |
| 8 Exceptional Items  | -                 | -                                     | -                          | -             |
| <b>9 Profit from Ordinary Activities Before Tax [7 + 8]</b>  | <b>24</b>         | <b>118</b>                            | <b>(79)</b>                | <b>386</b>    |
| 10 Tax Expenses  | -                 | -                                     | 153                        | 153           |
| <b>11 Net Profit from Ordinary Activities after Tax [9 - 10]</b>                                     | <b>24</b>         | <b>118</b>                            | <b>(232)</b>               | <b>233</b>    |
| 12 Extraordinary items   | -                 | -                                     | -                          | -             |
| <b>13 Net Profit for the period (11 - 12)</b>  | <b>24</b>         | <b>118</b>                            | <b>(232)</b>               | <b>233</b>    |
| 14 Paid up Equity Share Capital - (Face Value per share Rs. 1000/-)                                  | 354               | 354                                   | 354                        | 354           |
| 15 Reserves (Excluding Revaluation Reserves) as per Balance Sheet of previous accounting year        | -                 | -                                     | 1,320                      | 1,320         |
| <b>16 Earning Per Share - Basic &amp; Diluted (of Rs. 1000/- each) (Not Annualised) (Rs.)</b>        |                   |                                       |                            |               |
| a) Before Extraordinary items - Basic  | 67                | 334                                   | (733)                      | 577           |
| Before Extraordinary items - Diluted   | 67                | 334                                   | (733)                      | 577           |
| <b>Earning Per Share - Basic &amp; Diluted (of Rs. 1000/- each) (Not Annualised) (Rs.)</b>           |                   |                                       |                            |               |
| b) After Extraordinary items - Basic   | 67                | 334                                   | (733)                      | 577           |
| After Extraordinary items - Diluted  | 67                | 334                                   | (733)                      | 577           |

| PART - II SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2014                                  |               |                                  |            |            |
|---|---------------|----------------------------------|------------|------------|
| Particulars   | Quarter Ended |                                  |            | Year Ended |
|   | 30.06.2014    | 30.06.2013                       | 31.03.2014 | 31.03.2014 |
| <b>A PARTICULARS OF SHAREHOLDING</b>  |               |                                  |            |            |
| <b>1 Public Shareholding</b>  |               |                                  |            |            |
| (a) Number of Shares  | 8,875         | 8,875                            | 8,875      | 8,875      |
| (b) Percentage of shareholding  | 25.05%        | 25.05%                           | 25.05%     | 25.05%     |
| <b>2 Promoters and promoter group shareholding</b>  |               |                                  |            |            |
| (a) Pledged / Encumbered  |               |                                  |            |            |
| - Number of Shares  | -             | -                                | -          | -          |
| - Percentage of Shares (as a % of the total shareholding of promoter and promoter group)            | -             | -                                | -          | -          |
| - Percentage of Shares (as a % of the total shareholding of the total share capital of the Company) | -             | -                                | -          | -          |
| (b) Non - encumbered  |               |                                  |            |            |
| - Number of Shares  | 26,557        | 26,557                           | 26,557     | 26,557     |
| - Percentage of Shares (as a % of the total shareholding of promoter and promoter group)            | 100%          | 100%                             | 100%       | 100%       |
| - Percentage of Shares (as a % of the total shareholding of the total share capital of the Company) | 74.95%        | 74.95%                           | 74.95%     | 74.95%     |
| <b>B INVESTOR COMPLAINTS</b>  |               | <b>3 Months Ended 30.06.2014</b> |            |            |
| Pending at the beginning of the quarter   |               | NIL                              |            |            |
| Received during the quarter   |               | NIL                              |            |            |
| Disposed of during the quarter  |               | NIL                              |            |            |
| Remaining unresolved at the end of the quarter  |               | NIL                              |            |            |

| SEGMENT-WISE REVENUE AND RESULTS UNDER CLAUSE 41 OF THE LISTING AGREEMENT |                   |               |              |               |
|---|-------------------|---------------|--------------|---------------|
| Particulars   | (Rupees in Lakhs) |               |              |               |
|   | Quarter Ended     |               |              | Year Ended    |
|   | 30.06.2014        | 30.06.2013    | 31.03.2014   | 31.03.2014    |
| <b>1 Segment Revenue</b>  |                   |               |              |               |
| Media Services  | 270               | 695           | 1,037        | 4,312         |
| Logistic Services   | 6,569             | 9,650         | 5,697        | 35,490        |
| Commercial Activities   | 661               | 765           | 2,525        | 4,727         |
| Unallocated Income  | 1                 | 15            | 14           | 47            |
| Inter-Segment Revenue   | -                 | (28)          | -            | (32)          |
| <b>Total</b>  | <b>7,501</b>      | <b>11,097</b> | <b>9,273</b> | <b>44,544</b> |
| <b>2 Segment Result ( Profit / (Loss) before Interest and Tax)</b>        |                   |               |              |               |
| Media Services  | (47)              | (21)          | (118)        | 149           |
| Logistic Services   | 16                | 99            | (99)         | 146           |
| Commercial Activities   | 76                | 92            | 168          | 520           |
| <b>Total</b>  | <b>45</b>         | <b>170</b>    | <b>(49)</b>  | <b>815</b>    |
| Less : (a) Interest and Finance Charges                                   | 22                | 22            | 19           | 76            |
| (b) Unallocable Expenditures net off unallocable Income                   | (1)               | 30            | 11           | 353           |
| <b>Total Profit / (Loss) before Tax</b>                                   | <b>24</b>         | <b>118</b>    | <b>(79)</b>  | <b>386</b>    |
| <b>3 Capital Employed (Segment Assets - Segment Liabilities)</b>          |                   |               |              |               |
| Media Services  | 295               | 219           | 370          | 370           |
| Logistic Services   | 274               | 225           | 258          | 258           |
| Commercial Activities   | 1,106             | 988           | 996          | 996           |
| Unallocated   | 285               | 540           | 312          | 312           |
| <b>Total Capital Employed</b>   | <b>1,960</b>      | <b>1,972</b>  | <b>1,936</b> | <b>1,936</b>  |

**Notes :**

- The above results were reviewed by the Audit Committee at its meeting held on 7th August, 2014 and taken on record and approved by the Board of Directors at its meeting held on 7th August, 2014.
- The statutory auditors have conducted limited review of the above result of the company as required under clause 41 of the listing agreement with stock exchange.
- The current and deferred tax liability, if any, would be estimated and provided at the end of the financial year.
- Consequent to enactment of the Companies Act, 2013 and its applicability w.e.f. 1st April, 2014, the Company has reworked depreciation on the basis of the useful lives of assets as prescribed in part 'C' of schedule II of the Act and the same has been provided for the quarter ended 30th June, 2014. Depreciation for the quarter is higher by Rs.10 Lacs due to change in the useful lives of certain assets.
- The Figures of 3 months ended 31st March, 2014 are the balancing figures between audited figures of the full financial year ended 31st March, 2014 and the restated figures up to the nine months ended 31st December, 2013.
- The figures for the current period have been regrouped/restated, as necessary. As such, published figures for the previous year are not comparable as the current year's figures include the effects of merger of wholly owned subsidiaries viz. Asian Industry and Information Services Pvt. Ltd. and Hadoti Cement Pvt. Ltd.

By order of the Board  
For BINANI METALS LIMITEDPlace : Mumbai  
Date : 7th August, 2014.BRAJ BINANI  
CHAIRMAN